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MMG LIMITED

五礦資源有限公司

(於香港註冊成立之有限公司)

(香港聯交所股份代號: 1208)

(澳洲交易所股份代號: MMG)

海外監管公佈

本海外監管公佈乃由五礦資源有限公司（本公司）根據香港聯合交易所有限公司證券上市規則第13.10B條而發出。

本公司已向澳洲證券交易所發出 CHESSE Depositary Interests (CDI) 投票指示表格。CDI 持有人可透過按照 CDI 投票指示表格所載指示填妥、簽署及交回 CDI 投票指示表格形式投票。請參閱隨附之 CDI 投票指示表格。

承董事會命
五礦資源有限公司
行政總裁兼執行董事
高曉宇

香港，二零一九年四月十八日

於本公佈日期，董事會由九名董事組成，包括兩名執行董事高曉宇先生及徐基清先生；三名非執行董事國文清先生（董事長）、焦健先生及張樹強先生；及四名獨立非執行董事 Peter William Cassidy 博士、梁卓恩先生、Jennifer Anne Seabrook 女士及貝克偉教授。



**WE MINE FOR
PROGRESS**

MMG LIMITED
ABN 31 150 889 151

Lodge your vote:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia

Alternatively you can fax your form to
(within Australia) 1800 783 447
(outside Australia) +61 3 9473 2555

For all enquiries call:

(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

CDI Voting Instruction Form

For your vote to be effective it must be received by 10:30 a.m. (AEST) on Monday, 20 May 2019

How to Vote on Items of Business

Each CHES Depositary Interest (CDI) is equivalent to ten (10) fully paid shares, so that every one (1) CDI registered in your name at 5:00 p.m. (Australian Eastern Standard Time) on Friday, 17 May 2019 entitles you to ten (10) votes.

You can vote by completing, signing and returning your CDI Voting Instruction Form. This form gives your voting instructions to CHES Depositary Nominees Pty Ltd, which will vote the underlying shares on your behalf. You need to return the form no later than the time and date shown above to give CHES Depositary Nominees Pty Ltd enough time to tabulate all CHES Depositary Interest votes and to vote on the underlying shares.

Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the Australian registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Only duly authorised officer/s can sign on behalf of a company. Please sign in the boxes provided, which state the office held by the signatory, ie Sole Director, Sole Company Secretary or Director and Company Secretary. Delete titles as applicable.

Comments & Questions: If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

Turn over to complete the form →



View your securityholder information, 24 hours a day, 7 days a week:

www.investorcentre.com

- Review your securityholding**
- Update your securityholding**

Your secure access information is:



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.

CDI Voting Instruction Form

Please mark to indicate your directions

STEP 1 CHESSE Depository Nominees Pty Ltd will vote as directed

Voting Instructions to CHESSE Depository Nominees Pty Ltd

I/We being a holder of CHESSE Depository Interests of MMG Limited hereby direct CHESSE Depository Nominees Pty Ltd to vote the shares underlying my/our holding at the Annual General Meeting of MMG Limited to be held at Studio 1, 7/F, W Hong Kong Hotel, 1 Austin Road West, Kowloon, Hong Kong on Thursday, 23 May 2019 at 10:30 a.m. and at any adjournment or postponement of that meeting.

By execution of this CDI Voting Instruction Form the undersigned hereby authorises CHESSE Depository Nominees Pty Ltd to appoint such proxies or their substitutes to vote in their discretion on such business as may properly come before the meeting.

STEP 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing CHESSE Depository Nominees Pty Ltd or their appointed proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

	For	Against	Abstain
1. To receive and consider the audited financial statements and the reports of the directors and of the auditor of the Company for the year ended 31 December 2018.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.(a) To re-elect Mr Xu Jiqing as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.(b) To re-elect Mr Zhang Shuqiang as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.(c) To re-elect Dr Peter Cassidy as a director.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. To authorise the board of directors of the Company to fix the remuneration of all the directors of the Company.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. To appoint Deloitte Touche Tohmatsu as the auditor of the Company and to authorise the board of directors of the Company to fix the remuneration of the auditor.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. To grant a general mandate to the board of directors of the Company to allot additional shares not exceeding 20% of the total number of issued shares of the Company.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. To grant a general mandate to the board of directors of the Company to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Conditional on the passing of Resolutions no. 5 and no. 6, power be given to the board of directors of the Company to extend the general mandate on the issue of additional shares by the number of shares repurchased by the Company.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SIGN Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name

Contact Daytime Telephone

Date / /